IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ARIZONA

In Re Debtor(s)	Chapter 11 Case No. ORDER APPROVING DISCLOSURE STATEMENT AND FIXING TIME FOR FILING ACCEPTANCE OR REJECTION OF PLAN, COMBINED WITH NOTICE THEREOF

TO: ALL CREDITORS, EQUITY SECURITY HOLDERS, AND OTHER PARTIES IN INTEREST:

A disclosure statement under Chapter 11 of the Bankruptcy Code having been filed by _____referring to a plan under Chapter 11 of the Code filed by , and

It having been determined that the disclosure statement, contains adequate information;

IT IS ORDERED AND NOTICE IS HEREBY GIVEN that:

A. The disclosure statement filed by is approved.

B. The hearing to consider the confirmation of the plan shall be held at the United States Bankruptcy Court, 230 North First Ave., 6th Floor, Courtroom 601, Phoenix, Arizona, on

C. The last day for filing with the Court written acceptances or rejections of the plan is five (5) business days prior to the hearing date set for the confirmation of the plan.

D. Copies of the ballots shall be mailed to the proponent of the plan in care of: _____

E. Within the time limits imposed by Bankruptcy Rule 2002(b), a copy of this

order, the plan, the disclosure statement (or approved summaries thereof), and a ballot conforming to Official From No. 14 shall be transmitted by the plan proponent by mail to all creditors, equity security holders and other parties in interest as provided in Bankruptcy Rule 3017(d). The plan proponent shall file a certificate or affidavit evidencing such transmission.

F. The last day for filing and serving, pursuant to Bankruptcy Rule 3020(b)(1), written objections to confirmation of the plan is fixed at five (5) business days prior to the hearing date set for confirmation of the plan.

G. The written report by proponent, as required by Local Rule 3018, is to be filed three (3) business days prior to the hearing date set for confirmation of the plan.

H. If the debtor is an individual, the above hearing date is the last date to file a complaint objecting to the discharge of the debtor pursuant to 11 USC §1141 & §727.

I. If an objection to confirmation is filed, the Court may utilize the initial hearing to determine the appropriate discovery procedures, the scheduling of a Rule 16 Conference, etc., under the Federal Rule of Civil Procedure, as amended.

J. If no objection to confirmation is filed, the Court may still request that evidence be presented or that counsel present an offer of proof in support of confirmation of the plan of reorganization. In re Acequia 787 F.2d 1352 (9th Cir. 1986).

SIGNED AND DATED ABOVE