IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ARIZONA

In Re Debtor(s)	Chapter 11 Case No. (Rel. Dkt. # ORDER AND NOTICE OF TIME WITHIN WHICH TO FILE PROOFS OF CLAIM AND FOR HEARING ON DISCLOSURE STATEMENT

TO: ALL CREDITORS, EQUITY SECURITY HOLDERS, AND OTHER PARTIES IN INTEREST:

A disclosure statement and a plan under Chapter 11 of the Bankruptcy Code having been filed by on

IT IS ORDERED AND NOTICE IS HEREBY GIVEN THAT:

1. The hearing to consider the approval of the disclosure statement shall be held at the United States Bankruptcy Court, 230 North First Avenue, 6th Floor, Courtroom No. 601, Phoenix, Arizona on

2. The last day for filing with the court and serving in accordance with Bankruptcy Rule 3017 (a), written objections to the disclosure statement, is fixed at five (5) business days prior to the hearing date set for approval of the disclosure statement.

3. Within the time limits imposed by the Bankruptcy Rules 2002(b) and

3017(a), the proponent of the plan shall transmit the disclosure statement and plan to any committee appointed pursuant to §1102 of the Code; the Securities and Exchange Commission, Attn: Bankruptcy Counsel, 5670 Wilshire Blvd., 11th Floor, Los Angeles, CA 90036-3684 if it has filed a notice of appearance or a request to receive notices; and any party in interest who has requested or requests in writing a copy of the disclosure statement and plan, and shall mail this order to the above parties and to all creditors and other interested parties. The plan proponent shall file a certificate or affidavit evidencing such transmission.

4. The debtor has filed a list of creditors pursuant to Bankruptcy Rule 1007. Unless otherwise ordered by the Court previously, any creditor holding a listed claim which is not listed as a disputed, contingent or unliquidated as to amount, may but need not, file a proof of claim in this case. Creditors whose claims are not listed or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in the case or share in any distribution must file their proof of claim prior to the approval of the disclosure statement, which date is hereby fixed as the last day for filing a proof of claim, unless a different last date to file claims has been previously ordered. Any creditor who desires to rely on this list has the responsibility for determining that he is accurately listed.

5. Requests for copies of the disclosure statement and plan shall be mailed to the proponent of the plan in care of: .

DATED AND SIGNED ABOVE