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17 Attorneys for First Magnus Financial Corporation

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IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF ARIZONA

In re

FIRST MAGNUS FINANCIAL  
CORPORATION,

Debtor.

In Proceedings Under Chapter 11

Case No. 4:07-bk-01578

**NOTICE OF EFFECTIVE DATE OF  
CONFIRMED SECONDED AMENDED  
PLAN OF LIQUIDATION**

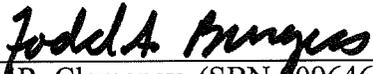
(Relates to Docket Nos. 1065 and 1589)

PLEASE TAKE NOTICE that FIRST MAGNUS FINANCIAL CORPORATION ("First Magnus" or "Debtor"), in accordance with Sec. 1.36 of the *Second Amended Plan of Liquidation Filed By First Magnus Financial Corporation dated January 4, 2008* (the "Plan") and the *Order Confirming Second Amended Plan of Liquidation Filed By First Magnus Financial Corporation*

1 dated January 4, 2008 (the "Confirmation Order") hereby designates May 1, 2008 as the  
2 Effective Date of the Plan.

3 DATED this 28<sup>th</sup> day of April, 2008.

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Attorneys for First Magnus Financial Corporation

21 COPIES of the foregoing were served this  
22 28<sup>th</sup> day of April, 2008, on all parties on  
23 the Service List, attached to the Court's  
24 copy only, via First Class U.S. Mail, Email  
25 or Facsimile.

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